

Clinical & Advanced Practice Handbook

PhDMFT Program

Spring 2023

Table of Contents

01 MFT Program Overview	4
MFT Program Mission Student Learning Outcomes	5 5
02 Clinical Training	6
Introduction to Clinical Training Time Frame Practicum Preparation Clinical Training Courses Advanced Practical Experience (APEC; aka Internship Courses) Clinical Experience Key Terms	7 7 7 8 9
03 NU Clinical Process and Requirements	10
Clinical Preparation Process (CPP) PhDMFT Clinical/Supervision Hours Requirement 300 hours of direct client contact with at least 150 relational hours and	11 11
50 in-person therapy hours 60 hours of supervision	11 11
04 Telehealth Policy	12
Procedure Clinical Training & Licensure Licensure Disclosure Supervisor Disclosure	13 14 14 14
05 PhD Practicum	15
Practicum Information for Non-Licensed Students Practicum Information for Supervisors Practicum Information for Fully Licensed (LMFT) Students PhD Advanced Practical Experience Component (APEC; aka 9-month Internship) PhD Internship Overview PhD Internship Contract Creation APEC Information for Students APEC Information for Supervisors Critical Consideration: When can I start and stop seeing clients? Critical Consideration: Recording Critical Consideration: Hours Tracking Critical Consideration: Missing Class Critical Consideration: What if I need a new Site or Supervisor? Program Statement on Specialized Training Clinical Course Learning Outcomes Overview: Clinical Training Expectations	16 16 18 18 18 18 19 20 20 20 20 22 23 23 23 23 23 24 25 26 26 26

Table of Contents (Continued)

Course Requirements – All Students Will:	26
Supervision Records	27 27
Records-Related Issues to Remember:	27
Evaluation of Your Clinical Training Experience	27
Documentation of Your Clinical Experience	28
Completion of Practicum and Internship	20
Failure to Meet Standards	29
Personal Therapy for Students	29
Technology Requirements for Clinical Training	30
Video Recording Your Client Sessions	31
*E-Professionalism (Using Technology for Supervision)	33
06 NU Ethics Protocol	35
Duty to Clients	36
Summary	37
07 Additional Clinical Requirements	38
Local Supervision	39
Guidelines	39
State Requirements	39
Vetting a New Site and/or Local Clinical Supervisor/Mentor	40
Additional Guidelines	41
Rounding Hours	41
Evaluation of Clinical Training Experience	41
09 Energy on the Asked Questions	42
08 Frequently Asked Questions	42
09 Additional Policies & Processes	45
09 Additional Folicies & Frocesses	40
Clinical Administrative Training Team Interventions	
	46
Clinical Development Committee (CDC):	46 46
Clinical Support Committee (CSC):	
Clinical Support Committee (CSC): Specialized Training	46 47 47
Clinical Support Committee (CSC):	46 47

1 MFT Program Overview





1 - MFT Program Overview

MFT Program Mission

The mission of National University's Marriage and Family Therapy Program is to prepare competent, ethical, culturally sensitive Marriage and Family Therapists. The program emphasizes a family systems perspective so that client processes, whether these clients are individuals, couples, or families, are contextually conceptualized. Core Faculty and Faculty Mentors engage students in a one-on-one process that invites students to grow both professionally and personally through the development of critical thinking skills, information literacy, important clinical skills, an appreciation of research through the scholar-practitioner model, a valuing of diversity, and a lifelong commitment to learning and service.

Student Learning Outcomes

The PhD in Marriage and Family Therapy program at National University involves an outcome-based education framework that includes Program Goals and Student Learning Outcomes (SLO). These outcomes are continually measured to determine the program and faculty effectiveness along with student progress. The doctoral practicum and advanced practice courses at NU include assignments and evaluation measures that relate to each of the five student learning outcomes:

- 1. Develop relational/systemic innovations addressing contemporary issues in the field of marriage and family therapy.
- 2. Students/graduates will develop expertise in an area of specialization related to the field of couple/ marriage and family therapy.
- 3. Cultivate competence in working with diverse populations in various contexts.
- 4. Create new knowledge in marriage and family therapy through independent research.
- 5. Appraise relational/systemic ethical behaviors in various settings.

Per COAMFTE guidelines for doctoral programs, clinical students are expected to develop and **demonstrate competence** in the following:

Domain 2: Advanced Relational/Systemic Clinical Theory

This domain concerns the development of advanced clinical competence (domain content taken verbatim from the Version 12 COAMFTE accreditation standards):

Subdomain 2.1. Demonstrating an advanced understanding and application of multiple family and couple models and empirically-supported interventions;

Subdomain 2.2. Skill in working with diverse populations across the lifespan through direct clinical work or in supervision of the therapy of others;

Subdomain 2.3. Demonstration of an awareness of cultural issues, differences, and personal blind spots in their clinical and supervisory work;

Subdomain 2.4. Development of a specialized clinical area that is grounded in research and is at an advanced level of intervention and understanding.

In addition, it is expected that you will practice in harmony with the AAMFT Code of Ethics (AAMFT, 2015). The Commission on Accreditation for Marriage and Family Therapy Education (COAMFTE) defines the clinical training guidelines the NU program follows, which include the AAMFT Code of Ethics, the AAMFT Core Competencies, and the COAMFTE Developmental Competency Components.





2 – Clinical Training

Introduction to Clinical Training

Clinical training in MFT is unique in two very significant ways. First and foremost, our training is systemic, that is, we focus on the person and the person's web of relationships. The other major difference is that MFT has historically been grounded in a "health" model – a focus on strengths and abilities that can be activated, rather than a focus on pathology. You will be entering a unique mental health discipline with its unique skill sets and unique body of knowledge.

Please read this handbook carefully, and keep it handy for ready reference. It is your best source of help to successfully set up and complete your clinical training. Be sure you also give a printed or digital copy of this document to your local supervisor.

Time Frame

The professional practice portion of the program at National University (NU) consists of two elements: the 12-week practicum and the Advanced Practical Experience Component (APEC; aka internship--three 12-week courses).

Practicum Preparation

Students must complete the Clinical Preparation Process (CPP) in order to be eligible for enrollment in clinical courses. All relevant tasks in the specific PhDMFT CPP must be approved prior to enrollment. Students enrolled in a clinical practicum require a local site and supervisor. Students enrolled in supervision practicum do not need a local site and supervisor for the course. For some clinical practicum students, finding an appropriate training site and local clinical supervisor/mentor is the most difficult part of the practicum preparation process. Start looking early in your program. If sites require an additional contract between them and the university [commonly referred to as a Memorandum of Understanding (MOU) or Affiliation Agreement (AA)], refer them to the clinical administration team (CAT) at MFTtraining@NU.edu. For specific information on practicum courses, please visit the Catalog.

The policy of the University related to COVID-19 or other communicable diseases is that students in clinical training must follow the policies and requirements of the local clinical placement site. This policy pertains only to students actively engaged in clinical practice. Students are encouraged to ask questions about any policies and requirements that they will be expected to follow when they are interviewing with potential sites.

Clinical Training Courses

Students who are not fully licensed will complete a doctoral practicum. For specific course information, please see the <u>NU Catalog</u>.

MFT Doctoral Practicum I. During this 12-week course you will be expected to practice marriage and family therapy at a local site approximately 10 hours per week and attend a weekly 2-hour virtual group supervision with 6-7 other students and an NU AAMFT Approved clinical supervisor. You will also participate weekly in local clinical supervision that meets state requirements for MFT supervision. This course is typically completed just prior to the second portfolio course (about halfway through the program).

Students with advanced clinical training may be advised to develop an individualized practicum experience as an alternative to the traditional clinical practicum course. Students enrolled in this course will propose an individualized clinical training plan that will outline 10 hours per week of professional activities for the 12-week course and will meet four times with an NU AAMFT Approved clinical supervisor. You will also participate weekly in local clinical supervision that meets state requirements for MFT supervision. This course is typically completed just prior to the second portfolio course (about halfway through the program).

Students are LMFTs will complete an MFT Supervision Practicum course.

<u>MFT Supervision Practicum II</u>. During this 12-week course you will co-supervise a weekly 2-hour virtual supervision group with an NU AAMFT Approved clinical supervisor and supervision mentor. This course is typically completed just prior to the second portfolio course (about halfway through the program). During this course, students seeking the AAMFT Approved Supervisor designation can typically earn up to 24 hours of supervision provided and up to 15 hours supervision mentoring received.

Advanced Practical Experience (APEC; aka Internship Courses)

All students must complete a 9-month internship, referred to as the Advanced Practical Experience Component (APEC). During the three APEC courses, you will engage in professional practice activities for 20 hours per week under the direction of a local supervisor/mentor. During this process, you will be enrolled in MFT Advanced Practice Experience Component (APEC) I, II, and III.

You will select two areas of emphasis for the APEC, from the following list articulated by COAMFTE:

- Advanced Research
- Grant-Writing
- Teaching
- Supervision
- Consultation
- Advanced Clinical Theory
- Clinical Practice/Innovation
- Program Development
- Leadership or Policy

You may also pursue experiences in presenting and professional writing during the APEC. Your program clinical specialization should be recognizable in your choice of APEC activities.

To be approved to start APEC, you will propose a contract outlining your plans for fulfilling the 20-hour per week professional activities requirement. You will meet weekly with a local supervisor who was chosen based on their expertise relative to your two chosen APEC activities (e.g., if you selected advanced research or grant-writing, your supervisor could be the leader of a research team; if you selected advance clinical theory, your supervisor would be an AAMFT Approved Supervisor or the equivalent; if you selected policy, your supervisor might be a policy maker). Your supervisor needs to have more experience than you in your proposed internship activities and must be vetted and approved by the NU Clinical Team.

Clinical Experience Key Terms

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Authorized Site Representative (ASR)	This individual is the point of contact between the site, student, and NU Training Team. The ASR needs to be legally qualified to sign documents on behalf of the site.	
Clinical Administrative Team (CAT)	Comprised of the MFT Clinical Director, the Associate Director of Doctoral MFT Clinical Training, and the Clinical Coordinator. Email MFTtraining@NU.edu to connect with any of these individuals.	
Clinical Experience	Includes the entire clinical endeavor a student participates in at NU. It encompasses the practicum and APEC (internship)	
Clinical Preparation Process (CPP)	This includes several tasks that must be completed prior to approval to enroll in the first practicum course and engaging in direct clinical contact hours or supervision. Site and local clinical supervisor/mentor approva are included in this process.	
Direct Clinical Contact Hours	A therapeutic meeting of a therapist and client (individual, relational, or group) occurring in-person synchronously, either physically in the same location or mediated by technology.	
	Assessments may be counted if they are in-person processes that are more than clerical in nature and focus. Intakes are only counted if the intention is that the client will continue with you as the therapist.	
Program Faculty	NU faculty member students are assigned to for a clinical course.	
Graduation Requirements vs. Licensure Requirements		
	Licensure requirements are dictated by each state and vary by state. Students are responsible to know the licensing requirements for the state in which they intend to seek licensure.	
	If there is ever a difference between the student's state licensure standards and the NU graduation standards, the higher standard will be chosen. Should a state require more than NU, students should follow the higher standard.	
Indirect Contact Hours	Includes activities such as telephone contact, case planning, observation of therapy, record keeping, trainings, role-playing, travel, administrative activities, consultation with community members or professionals, and/or MFT relational/systemic supervision. These activities are not considered direct client contact. These hours may be required by the site placement, but do not count towards direct clinical contact hours.	
Local Clinical Supervisor/Mentor	This individual has been vetted and approved by the NU CAT and meets at least the state requirements to supervise a post-graduate MFT intern/associate. Students must engage in local supervision every week they obtain direct clinical contact hours. Only supervision with the NU approved local clinical supervisor/mentor can count towards graduation requirements. The local clinical supervisor/mentor may be onsite or offsite. An onsite supervisor is typically employed at the site where the student is completing their clinical experience and has access to all files and client information. It is common for a site to have someone onsite who supervises interns. An offsite supervisor is independent from the site where the student is completing their clinical experience and does not have ready access to files or client information. An offsite supervisor is only required if an onsite supervisor does not meet the state requirements for who may supervise a postgraduate MFT intern/associate.	
Relational Hours	A category of direct clinical contact hours in which a clinician delivers therapeutic services with two or more individuals conjointly, who share an ongoing relationship beyond that which occurs in the therapeutic experience itself. Examples include family subsystems, intimate couple subsystems, enduring friendship/community support subsystems, and residential, treatment, or situationally connected subsystems.	
	• Relational hours also may be counted with relational subsystems that include a person whose only available means to participate in the in-person therapeutic meeting is telephonic or electronic (e.g., incarcerated, deployed or out-of-town subsystem members.)	
	• Group therapy can be counted as relational hours if those in the group therapy have a relationship outside of (above and beyond) the group itself. Conversely, group therapy sessions of otherwise non-related individuals are not considered as relational hours.	
Site	The physical location at which a student acquires direct client contact hours to meet graduation requirements. Students are permitted to have more than one site. All sites must be approved and CPP tasks must be completed prior to students acquiring any hours at the site.	
Vetting	The process by which the CAT reviews all documents submitted in the clinical tracking system to determine that a site and supervisor are appropriate for an MFT student intern to meet graduation requirements.	

3 NU Clinical Process and Requirements





3 - NU Clinical Process and Requirements

Clinical Preparation Process (CPP)

MFT Doctoral Practicum I, students must complete all CPP tasks to demonstrate they are prepared to start clinical courses. This includes vetting of a site and supervisor. When students are cleared to enroll in clinical training, they will receive a formal Clinical Eligibility Letter (CEL) from the Director of Clinical Training via email. The letter will notify the student about the completion of all pre-clinical training tasks, eligibility to enroll in clinical courses, and permission to begin seeing clients at their approved site. The local clinical supervisor/mentor, site representative, academic and financial advisor (AFA), and NU faculty are copied on the email.

All practicum and APEC sites and supervisors must have documented NU approval. **Hours earned without** weekly local approved supervision do not count towards meeting graduation requirements. Hours at a non-approved site do not count toward graduation. This policy applies to students who are starting clinical work and to students who are adding additional sites and supervisors during their clinical experience.

PhDMFT Clinical/Supervision Hours Requirement

300 Hours of Direct Client Contact with at Least 150 Relational Hours and 50 In-Person Therapy Hours

Direct client contact is face-to-face therapeutic work with clients. Other clinical tasks, such as observation or shadowing, working on clinical records, staff meetings and referral consultation do NOT count as direct client contact.

A **relational therapy hour** is when you have two or more people that have some type of relationship (e.g., spouses, partners, parent/child, siblings) physically present in the same therapy session with you.

Group therapy with individuals counts as an individual hour; group therapy only counts toward the required "relational" hours if the group involves multiple members of the same family (couples, parents, siblings). Group therapy at a residential facility, when the focus is on interpersonal dynamics, may count as relational (pending local supervisor approval). One hour of group therapy counts as one hour of direct client contact, whether there are two clients or many clients in the group.

60 Hours of Supervision

Weekly supervision can be in person or virtually and can include individual, dyadic, and/or group supervision. Telephone or other electronic means of supervision are supplementary – they do NOT count toward the 60 supervision hours required for graduation.

Students may count an hour of co-therapy with a supervisor as both an hour of therapy and an hour of live supervision. However – that student must be receiving an hour of individual supervision each week - separate from the co-therapy. Co-therapy requires planning and debriefing. If there is no pre-planning or follow-up, it isn't effective co-therapy or supervision.

LMFTs: This requirement is fully satisfied for students who are fully licensed as MFTs (LMFT; not MFT-A or MFT-I, nor LPC, LCSW, etc.).







4 — Telehealth Policy

Teletherapy is the process of delivering synchronous therapeutic services using a secure video platform according to relevant state, federal, and provincial regulatory requirements, or guidelines. Telesupervision is the process of delivering synchronous supervision services using a secure video platform.

The NU PhDMFT program recognizes the growing need and use of teletherapy and telesupervision by MFTs and have integrated basic information regarding the ethics and use of teletherapy into the curriculum. We also recognize that licensure boards, legislative bodies, and the field are making efforts to determine how and when this modality can be used in a manner that protects both the client and therapist. The 2015 AAMFT Code of Ethics added language addressing the ethics and expectation of using this modality (Standard VI)*. In addition, state regulatory boards require therapists to be licensed in both the state that the therapist resides and the state lines.

NU requires all faculty, students, and local supervisors to be compliant with current state regulatory requirements and practices regarding teletherapy. If students provide teletherapy to clients in another state, they are expected to conform to the licensure-related requirements of that state. The local clinical supervisor/mentor must be licensed and qualified to provide supervision in the state in which the therapy is being provided and received.

*AAMFT Code of Ethics (2015), Standard VI: Technology-Assisted Professional Services

Therapy, supervision, and other professional services engaged in by marriage and family therapists take place over an increasing number of technological platforms. There are great benefits and responsibilities inherent in both the traditional therapeutic and supervision contexts, as well as in the utilization of technologically-assisted professional services. Standard Vladdresses basic ethical requirements of offering therapy, supervision, and related professional services using electronic means.

Procedure

In compliance with the Commission on Accreditation for Marriage and Family Therapy Education (COAMFTE) version 12.5 Accreditation Standards, the program permits students to engage in teletherapy to meet graduation requirements. Students must:

- **1.** Be familiar with and comply with all state requirements regarding teletherapy.
- 2. Complete NU required documentation to inform the program they will be participating in teletherapy.
- 3. Provide therapy to clients physically in the same state they are providing therapy.
- Be supervised by a local supervisor who is fully licensed and physically located in that state, meets the state and COAMFTE qualifications for supervision, and has been vetted and approved by the NU MFT clinical team.

For example, a student who is physically located and practices in Wyoming can only do teletherapy with clients who are in Wyoming AND the student is supervised by someone who is licensed and qualified to supervise them in Wyoming. Additionally, that person needs to have been approved and vetted by the CAT. Students may not be physically located in one state (Wyoming) and engage in therapy services with clients physically located in another state (Montana), even if they are working with a local supervisor who is licensed in that other state (Montana).

In compliance with the Commission on Accreditation for Marriage and Family Therapy Education (COAMFTE) version 12.5 Accreditation Standards, the program permits students to engage in telesupervision to meet graduation requirements. Students will need to coordinate with their local clinical supervisor/ mentor to determine how the local supervision will be with compliant with relevant federal, state, or provincial regulatory requirements. This includes the secure HIPAA-compliant platform that will be used for telesupervision.

Students must abide by confidentiality and all other standards/policies indicated in the NU MFT Clinical Handbook. Placement sites and local clinical supervisors/mentors are responsible to be aware of and comply with any state/regional and/or clinical setting limitation, laws, and regulations regarding the use of telehealth which involves NU students. **Any state regulations that supersede these standards must be followed.**

NU encourages students to have conversations with their site representative and local clinical supervisor/ mentor around the following questions:

- Does my state allow interns/trainees (i.e., pre-degree student therapists) to participate in teletherapy sessions?
- AAMFT Code of Ethics requires training before doing teletherapy. Does my state have minimum requirements for distance-based or technology assisted training before providing teletherapy?
- Are there any ethical considerations to be mindful of, such as client abandonment and confidentiality, if I engage or NOT in teletherapy sessions?
- Do I have the necessary training, liability insurance, supervision support, and resources to conduct teletherapy sessions? NU does not provide the technology platform resources to see clients via teletherapy.

It is recommended that students review the report published by AAMFT entitled Best Practices in the Online Practice of Couple and Family Therapy (<u>https://www.aamft.org/online_education/online_therapy_guidelines_2.aspx</u>).

Clinical Training & Licensure

In MFT, the master's degree is the licensure-oriented degree. If you are not licensed, your doctoral courses may or may not meet the requirements for MFT licensure in your state. It is your responsibility to obtain information from your state's licensure board whether or not you meet the educational requirements for your state.

Licensure Disclosure

MFT Licensure requirements vary from state to state. Students are responsible to know the licensing requirements for the state in which they intend to seek licensure.

You should use your state license board requirements and the COAMFTE standards to guide how you complete the NU graduation requirement. If there is ever a difference between your state licensure standards and the NU graduation standards, always choose the higher standard. Should your state require more than NU, follow the higher standard. You will almost always be safe that way.

Supervisor Disclosure

Because NU approves local clinical supervisors/mentors based upon State requirements for postgraduate supervision, it is your responsibility to know whether your supervised hours will count if you move to a state that is different than the one in which your supervisor was approved.

Supervisor requirements vary from state to state. If your Local clinical supervisor/mentor is an AAMFT Approved Supervisor, then the supervision may be easier to transfer from one state to another.

You can verify the AAMFT-approved supervisor status of your Local clinical supervisor/mentor by searching the directory on the AAMFT website:

https://www.aamft.org/Supervision/Search/Find_a_Supervisor.aspx

5 PhD Practicum











5 – PhD Practicum

Practicum Information for Non-Licensed Students

Background for students. Once you have documented completion of the Clinical Preparation Process in the MFT program's current clinical management system for the appropriate course, you can begin the MFT Doctoral Practicum course or MFT Individualized Practicum course. This will be your first opportunity to begin experiencing your new professional identity as a doctorally-prepared therapist. Equally important, Practicum will allow you to benchmark, for yourself and for the NU clinical faculty, your starting level of clinical skills. Ideally, you will be able to carry a caseload of at least 10 clients while in the practicum.

MFT Doctoral Practicum (Individualized): This will likely be your first experience with synchronous online doctoral education at NU. If enrolled in this course, you will be in a class for 2 hours each week via web conferencing software with your clinical faculty (an AAMFT Approved Supervisor or Supervisor Candidate) and six to seven students. During these classes you will have the opportunity to do some of what you will be doing after graduation, namely, modeling for new therapists what the competent performance of basic clinical competencies looks like. Your clinical faculty may give you the opportunity to function almost like a co-facilitator of the supervision group. You will certainly have the opportunity to observe the clinical faculty member and learn from experience how one can mentor beginning therapists.

MFT Doctoral Practicum: This course is an individualized practicum option that is designed for students with advanced clinical experience beyond the training offered in the traditional practicum courses. Typically, these students are near MFT licensure or in some cases may be fully licensed as an MFT. Students are enrolled in MFT Doctoral Practicum through collaborative conversations with the Director of MFT Doctoral Programs and the Clinical Administrative Team. Based on licensure status, students will complete a unique Clinical Preparation Process to be approved to start the course. As part of this process, students will propose a contract of professional activities they will complete under local supervision during the 12-week course. Rather than attend a weekly NU supervision group, students will meet individually with their MFT Doctoral Practicum professor four times throughout the course to present their plans and progress on their selected professional activities.

Expectations of students. Students must complete all of the requirements of the MFT Doctoral Practicum syllabus. These activities provide students an opportunity to demonstrate competence in applying a variety of systemic theories of therapy within a variety of therapeutic situations. Furthermore, students will demonstrate competence in applying the AAMFT Code of Ethics to given clinical situations, as well as applying the diagnostic standards as defined by the current edition of the Diagnostic and Statistical Manual of the American Psychiatric Association. The professional competencies for the clinical and practical experience components of the PhDMFT program are defined by the American Association for Marriage and Family Therapy (AAMFT), and include the Code of Ethics and the Core Competencies.

Practicum Information for Supervisors

Background for local supervisors. Because you are an AAMFT Approved Supervisor (or equivalent), you have most likely supervised other practicum students and perhaps even PhD practicum students. You should know, however, that there are several things that make National University unique. One of these is our educational model, the "Oxford model," also known as teaching through feedback. In the didactic classes the students experience feedback that is designed to help the student learn in a way that the student learns best. It makes for a very individualized style of graduate education. In this Practicum you will pick up the role of that hands-on mentor. There will be more about that role just a bit later in this section.

While you are working one to one with the PhD student, you should know that the student is in a class every week meeting with a NU faculty member who is an AAMFT Approved Supervisor and 6 to 8 other students. While your work provides the specifics within the student's context, the NU class provides a

process focus on clinical work as an MFT. The class provides experiential learning about diversity that would not be possible in any single geographical location. We accomplish this experience by students presenting videos of their own clinical work twice during the 12-week class, and through shared discussions of other students' case materials. In that sense, the online class functions much like a traditional in-theroom supervision group.

Expectations and roles of local supervisors. If you are supervising a PhD student's Practicum, it is because that student is not a LMFT. Perhaps the student you are supervising is already licensed in some other mental health profession, and perhaps the student has never yet been licensed. Your work with PhD Practicum students will be very similar to what you have probably done with other MFTs working toward full state licensure. The primary difference is that we expect our PhD students to be functioning at a higher level of systemic thinking than the typical post-master's student. That is, they should not only demonstrate clinical competence, they should also be able to analyze and evaluate their clinical interventions, as well as propose alternative approaches and justify the systemic approach they chose.

Your specific responsibilities for PhD Practicum students include:

- Ensure that the student is functioning at an appropriate doctoral level of both case conceptualization (analyzing and evaluating theories of therapy) and skill application (competence). Especially with students who are coming from a different mental health profession, you need to be sure that they are functioning from a solidly systemic frame.
- When possible, engage in supervision based on direct access to the student's clinical work. Direct
 access includes reviewing video recordings, (less desirably) audio recordings, doing co-therapy, or
 directly observing the student's work (in the same room, or through one-way mirror or closed-circuit TV).
- Ensure that the student keeps you apprised of all of their cases.
- · Ensure that the student meets the legal and ethical standards of practice.
- Model ethically and multiculturally-sensitive clinical practice.
- Protect the public through appropriate gatekeeping.

The local supervisor accomplishes these functions by:

- · Modeling appropriate boundaries and appropriate uses of power within the supervisory relationship.
- · Sharing ideas, giving timely feedback, and providing evaluations.
- Respecting the student's therapeutic decisions differences in approach are fine, as long as the student intern is performing within the bounds of acceptable clinical practice, including using only standard theories of therapy to guide the therapeutic process.
- Ensuring the student provides each and every client an appropriate informed consent document stating, in addition to other items the site normally provides clients, that the student is a doctoral student whose work is carefully supervised.

You will have only two reports to submit to NU during the clinical practicum course, and both are due at Week 10 of the course. Your student can give you the exact calendar date the report is due. The first is an evaluation of the student's clinical work. You will complete this evaluation online. The second is to verify the student's clinical hours. The student is responsible for keeping track of her/his clinical hours; your responsibility is to simply verify the accuracy of the records that the student submits. You will have one synchronous meeting with the student and their NU faculty supervisor during week 6 of the course. The student is responsible for timely coordination of this meeting.

Practicum Information for Fully Licensed (LMFT) Students

Background for students. As an LMFT, instead of a clinical practicum, you will complete a supervision practicum and co-supervise an NU MAMFT practicum group with an NU faculty member. Prior to doing so, you must complete MFT Supervision (or the AAMFT Fundamentals of Supervision Course). A few months prior to beginning MFT Supervision Practicum, please reach out to your AFA and the NU Clinical Team (<u>MFTtraining@NU.edu</u>) with your proposed starting date. To be approved to start MFT Supervision Practicum, you will be asked to complete a form that involves providing documentation of your LMFT, completion of supervisor training, status as a member of AAMFT and your availability to join a supervision group. Once approved, you will be assigned to a practicum supervision group and NU faculty member for MFT Supervision Practicum. Your faculty will serve as both your professor for the course and your supervision mentor. During this course you will be able to accrue up to 24 hours of supervisor credential. MFT Supervision Practicum. Your faculty will serve as both your professor for the course and your supervision mentor. During this course you will be able to accrue up to 24 hours of supervision of trainees and 15 hours of supervision Practicum. Your faculty will serve as both your professor for the course and your supervision mentor. During this course you will be able to accrue up to 24 hours of supervision of trainees and 15 hours of supervision Practicum. Your faculty will serve as both your professor for the course and your supervision mentor. During this course you will be able to accrue up to 24 hours of supervision of trainees and 15 hours of supervision Practicum. Your faculty will serve as both your professor for the course and your supervision mentor. During this course you will be able to accrue up to 24 hours of supervision of trainees and 15 hours of supervision mentoring that can be counted towards the AAMFT Approved Supervision of trainees and 15 hours of supervision mentoring that can be counted towar

You will be in a class for 2 hours each week via web conferencing software with your clinical faculty (an AAMFT Approved Supervisor or Supervisor Candidate) and six to seven students. During the course, the weekly assignments involve your reflections on the supervisor role and supervision processes.

Expectations of students. Students must complete all of the requirements of the MFT Supervision Practicum syllabus. These activities provide students opportunities to demonstrate competence as a supervisor and compliance with the AAMFT Code of Ethics.

PhD Advanced Practical Experience Component (APEC; aka 9-month Internship)

PhD Internship Overview

The PhD Internship is a completely separate process from the PhD Practicum. It begins with its own separate preparation course in the program's clinical management system. To access this resource, please email <u>MFTtraining@nu.edu</u>.

The APEC is typically scheduled after the last clinical specialization course and prior to the final Portfolio course. However, if you have an internship opportunity earlier in the program, you may petition the Director of MFT Doctoral Programs to begin the APEC earlier in the program. Before beginning APEC I, you must create an internship contract to guide your work. That is completed during the Pre-Internship approval process in the current clinical management system.

PhD Internship Contract Creation

Prior to beginning internship, please email <u>MFTtraining@nu.edu</u> and request a blank copy of the APEC contract, complete it, and email it to <u>MFTtraining@nu.edu</u>. The Associate Director of Doctoral MFT Clinical Training will review your contract and once she approves it, you will send it to the Director of MFT Doctoral Programs for final approval.

APEC Information for Students

The APEC is your opportunity to personalize your clinical training at National University. Before we begin with the personalization, let us take a look at what is required and in common for all PhD students.

• Complete a 9-month, full-time (20 hours) per week internship that provides substantial opportunity to gain experiential learning in the area of your degree specialization. For example, if your degree

specialization is military family therapy, the APEC should provide substantial opportunity to actually work with military couples and/or families.

- You will register for and complete the course requirements for APEC I, APEC II and APEC III during these nine months. You will have weekly assignments, but will not meet with your NU faculty member on a weekly basis. For specific course requirements, please visit the NU Catalog.
- You will have a supervisor in your local area with whom you will meet weekly. Your supervisor must have documented expertise in the APEC area. For example, if you are doing an internship in the area of substance abuse, your supervisor must have documented expertise in treating substance abuse. The local supervisor does not necessarily have to be an AAMFT Approved Supervisor, unless that credential is important to the focus of the APEC (e.g., you are seeing clients as part of meeting the program hour requirements or towards licensure requirements).
- During the APEC, your work will focus on any two of the following areas: advanced research, grantwriting, teaching, supervision, consultation, advanced clinical theory, clinical practice/innovation, program development, leadership, or policy.
- You are free to specify which two you choose for your focus and how you will develop these two experientially to benefit you during the APEC.
- Your evaluations at both the NU level and your local level are based on the degree to which you are meeting your specified learning outcomes.

Some possible examples of the way you can personalize the APEC include, but are not limited to:

- If you are not currently a LMFT, you may choose to use the APEC to complete or at least work toward your state requirements for LMFT.
- If you are not an AAMFT Approved Supervisor you could use the Internship to work toward the 18-month experience requirement to become an Approved Supervisor.
- If you plan to teach after graduation, you could use the APEC to gain experience in both teaching and in curriculum development.
- If your specialization is medical family therapy, you could use the APEC to gain experience collaboratively working with physicians for more holistic care of the patient/client.
- If your specialization is couple therapy, you could use the APEC to meet the certification requirements for Emotionally Focused Couples Therapy.

Remember, these are only illustrations. What is essential in the APEC is that you specify measurable outcomes by which the APEC can be measured, and that you make measurable progress toward achieving those outcomes.

APEC Information for Supervisors

If you are supervising a PhD student's APEC (Internship), it is because you have documented expertise in a particular area of interest to the student. We appreciate you sharing your expertise to further the student's growth in experiential learning.

At NU, the APEC is as individually crafted as the dissertation will be. You can read the information for the students earlier in this manual if you want to gain a more in-depth picture of the APEC process. What you must know is that the student's APEC Contract is the primary guide for making this a top-quality experiential learning opportunity. The student is expected to share their Internship Contract with you. The contract will specify, among other items, what the student's required activities are, what the standards for evaluation are, and what the desired outcomes are.

Once in each 12-week course you will need to submit a brief narrative evaluation of the student's progress. You are the student's primary mentor, so you are in the best position to assess the student's progress toward the desired learning outcomes. You will also be asked to participate in a brief synchronous meeting in the mid-point in each of the 12-week APEC courses.

If you have any questions, comments, or concerns, please do contact the Director of Clinical Training at <u>MFTtraining@NU.edu</u>.



Critical Consideration: When can I start and stop seeing clients?

- 1. Students may enroll in Practicum after they have a formal Practicum Eligibility Letter (PEL) from the Director of MFT Clinical Training.
- 2. After all clinical preparation process (CPP) tasks are complete, students will receive an email with an attached letter from the Director of Clinical Training. The letter will notify the student about the completion of all pre-practicum items, eligibility to enroll in clinical courses, and permission to begin seeing clients. The local supervisor, advisor and NU faculty member are copied on the email.
- **3.** Students are encouraged to follow their local state requirements to complete their post-master's degree hours for full licensure as a marriage and family therapist (LMFT) in their state. For the purpose of completing clinical hours for program requirements in the PhD program, students must complete the practicum preparation process and enroll in and actively attend their weekly NU Group Practicum sessions and follow the APEC guidelines.
- **4.** Students must email the Clinical Team regarding approval for an alternate local supervision arrangement (e.g., to attend local supervision every other week as allowed by state law).
- 5. All sites and supervisors must have Documented NU Approval.
- 6. Unlicensed students may NOT provide therapy at any site that has not been fully approved by the Clinical Administration Team. Students must also have an approved, local supervisor.
- 7. Note: This policy applies to students who are starting clinical work and also to students who are adding additional sites and supervisors during their clinical training.

Critical Consideration: Recording

Students are expected to record client sessions. Students who are unable to record sessions at their site will need to find an additional site prior to enrollment in MFT Doctoral Practicum (if relevant). Students who lose a site where they could record must find a new site and it must be fully approved before the student can enroll in additional clinical courses.

Students are expected to complete all course requirements as specified in the clinical syllabi. Course requirements include submitting video or audio clips of the student's therapy work with clients at least twice per course.

* Make sure to review the Technology Requirements for Clinical Training and Ethics Protocol at the end of this Handbook.



There are a few key considerations regarding the recording requirement:

- 1. We encourage students to record sessions so that the camera is focused on the therapist, not the clients. Place the camera behind the clients so that it shows you and the recording is essentially an audio recording of the clients.
- **2.** If video recording is not an option at your site, you should talk with your site director and/or local supervisor about audio recording.
- **3.** Whether audio or video, it is important to clarify for yourself and for the agency and supervisor that all recordings will be kept secure, maintained in confidentiality, and always deleted after supervision.
 - Make sure that data are captured in a way that it is not uploaded to a "cloud".
 - When data is transported from one location to another, make sure it is double-locked (in a lock box, in the trunk of a car, encryption on the memory drive).
 - · Make sure that the computer where data will be edited is password protected.
 - After the video is shown in supervision, completely remove all data from the computer and transportation or recording devices. They should be removed completely from a "recycle bin."
- **4.** Students always use a written video consent document regarding recording sessions with each client.
- 5. If no recording is allowed at all, you will need to confirm that the Local clinical supervisor/ mentor will provide direct observation of some of your clinical work either through co-therapy or observation of sessions as they occur. Also, you would need a secondary placement site where you can see a small number of clients and record some sessions for use in group supervision with your NU faculty member. A number of NU students have supplemental sites for this purpose and see 6-8+ clients per week at the one site and 2-4+ at the supplemental site.

We can make arrangements for what is needed once it is clear what the options are at your initial site.

Critical Consideration: Hours Tracking

Students are expected to use the University-Approved system for tracking clinical hours.

- Students should track all direct therapy hours by creating activities that reflect time spent and submitting those activities to the Local Supervisor for approval.
 - Questions about "what counts" as a direct therapy hour should be directed to the NU clinical team or NU faculty member. Generally, direct client contact includes a formal appointment, and in-person **service that is part of a larger treatment plan** (i.e., informed consent, intake assessment, diagnosis, intervention).
 - "Alternative" (psychoeducational and observation) hours do NOT count as direct client contact. This time is not tracked in the clinical tracking system.
- Students should track all supervision hours by creating activities that reflect time spent and submitting those activities for approval to the Local or NU supervisor as appropriate.
 - Weekly student participation points are based on hours tracked for local and NU supervision. It is required that hours are approved by the Local Supervisor at least once per course.
 - We realize that some states allow indirect hours towards licensure. However, we do not track those. Feel free to keep separate records should you desire to report these hours in the future.

Critical Consideration: Supervision

Supervision: Direct Observation Hours (Video/Audio/Live)

- **Individual Supervision:** If you show a video or play an audio recording of your client during individual supervision, the entire hour counts as direct supervision
 - In the clinical tracking system, it is coded: Individual Supervision Raw Data Video (or Audio).
- **Group Supervision:** When you show a video or play an audio recording of your client and discuss that particular case during an NU clinical class, you will create an activity for the direct observation (raw data) time spent.
- It is coded: NU Supervision Raw Data Video (or Audio).
- The time in class that is spent discussing other student's cases or watching another student's video, should not be counted as Raw Data.
- In the clinical tracking system, it is coded: NU Group Supervision Case Report.
- **Role Play:** If you show a role-play (when allowed) instead of a video of your therapy with a client, that time does not count for direct observation hours.
 - In the clinical tracking system, it is coded: NU Group Supervision Case Report.
- Some states explicitly prohibit counting web-cam based supervision toward licensure. Students in those states may count the weekly NU clinical training classes toward the NU graduation requirement but may NOT count those hours toward their state's requirements for licensure. It is the student's responsibility to verify whether the NU clinical classes can count as "group supervision" for state licensure or not.
- You are expected to meet with your Local clinical supervisor/mentor for at least one hour each week, AND you are expected to participate in the two-hour online course with your NU faculty member (this doesn't apply to MFT Doctoral Practicum I). Students must consult with the clinical team to discuss any exceptions to this weekly arrangement.

Critical Consideration: Missing Class

Weekly participation in a practicum or internship course is a requirement of the MFT program once a student starts seeing clients.

1. If a student misses a week of NU Group Supervision, the student must:

Communicate with your faculty member.

- One hour of a make-up group does not "make up" for missing two hours of class. You need to work with your instructor to determine what you need to do to make up the missed class time. Attending the make-up group only allows you to count your hours in the clinical tracking system.
- You do not submit assignments in a make-up group. Grading belongs to your faculty member. You will need to arrange a time to submit any assignments that were due during the class you missed.
- You may count the one hour of make-up group in the clinical tracking system. Send the activity to your faculty member for approval.

NOTE: Students can only miss two group classes (with a make-up group session or assignment) during a 12-week course.

Critical Consideration: Vacations

Weekly participation in a practicum course is a requirement of the MFT program once a student starts seeing clients.

1. If you take a 1 -2 week break/vacation without seeing clients:

- Ask for permission from your local site and supervisor so that arrangements can be made for your clients' continued care. Even if you are not formally employed by your site, you have a professional obligation to the site. You need to treat the situation as if the site were your employer. Do not inform the site that you will be leaving; ask whether you may leave and how appropriate arrangements can be made.
- If you will not attend practicum or internship class during your vacation, you need to communicate with your instructor about how you can make-up missed class time.

2. If your local supervisor misses a week (for vacation/leave), while you are seeing clients:

- If you miss one week of local supervision, you need to make up the time with the local supervisor and you need to make sure that you do not miss NU group that week. (In CA, the student must have local supervision every week that they see clients.)
- If you are planning to meet with a substitute supervisor who has not been fully approved by NU, talk with the Director of Clinical Field Placements (state requirements vary). Do not enter the local supervision in the clinical tracking system.
- If your approved local supervisor will be unavailable for more than two weeks, that supervisor needs to provide you with information for a colleague who can fill in for weekly consultation. That colleague/new supervisor needs to be approved by the Director of Clinical Field Placements and that approval needs to be documented ASAP.
 - You will know that a local supervisor has been approved when the local supervisor is entered in the clinical tracking system.
- 3. If your NU instructor misses a week (and does not arrange for another faculty member to cover the group), or if class is cancelled for a University Holiday:
 - If class is cancelled by your instructor, the instructor will offer an alternative assignment so that you can earn points for the class time missed.
 - If you have an AAMFT-approved Local clinical supervisor/mentor, make sure to attend local supervision so that your hours can be counted.
 - Students who do not have an AAMFT-approved Local clinical supervisor/mentor need to attend an NU make-up group. **Student can only count therapy hours for weeks that they attend at least 1-hour of AAMFT supervision.**



Critical Consideration: What if I need a new Site or Supervisor?

If you are unlicensed, but providing supervised therapy in harmony with the policies of your state MFT licensure board, you typically are able to provide therapy without being enrolled in a Practicum or APEC (Internship) course. Exceptions to this should be discussed with the Director of Clinical Training. Students may only provide therapy at a site that has been fully approved by the Clinical Administration Team.

If you are dismissed from your local training site or if you resign:

- Email your NU instructor and the Director of Clinical Training (MFTtraining@nu.edu) within 24 hours.
- Make sure that you behave professionally as you leave your local site and supervisor. Remember that your reputation is valuable, and your local clinical community is not a good place to burn a bridge.
 - Unless your local supervisor instructs you otherwise, make sure that all clinical documentation is complete (i.e., that all case notes and client communication have been placed in client files).
 - Leave all client data on site. Do not take any client data (written or recorded) with you. Those data are no longer your property.
 - Cease contact with clients. Any contact from a client should be provided to the local supervisor in a HIPAA compliant manner.
- If you were dismissed from the site, you will be asked to meet with the Clinical Development Committee (CDC). The purpose of the meeting is to determine how you and we, as a clinical team, can support your clinical development. Depending on the circumstances, a CDC meeting may also be required if you resigned.
 - During the CDC meeting, you will have an opportunity to both share your story and receive feedback.
 - The committee will develop an action plan and send you a CDC follow-up letter, with a summary of the meeting and assigned action items. Letters are typically sent within two weeks of the meeting.
 - No future clinical courses will be assigned until you have completed the action plan and secured a new site and supervisor. The new site and supervisor need to be fully approved prior to enrollment in a clinical course.
 - If your site and/or supervisor status changes during an active clinical course, the clinical team will meet with you to determine a plan of action.

If you need an additional site or supervisor:

- Email <u>MFTtraining@NU.edu</u> to notify them that you will be adding a new site or supervisor to the clinical tracking system. Fill out new Site and Supervisor Vetting and Information Forms.
- Support the new supervisor and/or agency director as they return their Information and Agreement documents.
- · When the approval process is complete, the site will be entered into the clinical tracking system.
- Do not see clients at the new site until you receive an email from the Director of Clinical Training that the site has been fully approved.

Program Statement on Specialized Training

The PhDMFT Program at NU is designed to prepare students to think and interact systemically with a broad range of individual and relational clients.

- Students who attempt the following types of therapeutic intervention need to ensure that they have previous training, are receive supervision and/or additional training specific to these specializations: Addictions, Eating Disorders, EMDR, Hypnosis, Sex Therapy and many types of assessments*
- It is beyond the scope of competence for an MFT student to perform: energy psychology, tapping/ somatic experiencing.
- *Please note that these lists are intended to be exemplary, not exhaustive. Students need to practice within their area of competency. In other words, **if you did not study the topic within the NU MFT program**, you need to demonstrate that you are receiving additional supervision/training before you attempt to intervene with that population or approach.

Consider the AAMFT Code of Ethics (2015):

3.1 Maintenance of Competency. Marriage and family therapists pursue knowledge of new developments and maintain their competence in marriage and family therapy through education, training, and/or supervised experience.

3.2 Knowledge of Regulatory Standards. Marriage and family therapists pursue appropriate consultation and training to ensure adequate knowledge of and adherence to applicable laws, ethics, and professional standards.

3.6 Development of New Skills. While developing new skills in specialty areas, marriage and family therapists take steps to ensure the competence of their work and to protect clients from possible harm. Marriage and family therapists practice in specialty areas new to them only after appropriate education, training, and/or supervised experience.

3.10 Scope of Competence. Marriage and family therapists do not diagnose, treat, or advise on problems outside the recognized boundaries of their competencies.

Students who choose to receive training from certificate programs (e.g., EFT, Gottman, Imago, Play Therapy) must use care in how they refer to their level of competency before they have completed all steps for certification (i.e., you may not refer to yourself as to self as an EFT, Gottman, or Play Therapist). While in the NU MFT program, students should represent themselves clearly as "a student in training."

9.1 Accurate Professional Representation. Marriage and family therapists accurately represent their competencies, education, training, and experience relevant to their practice of marriage and family therapy in accordance with applicable law.

9.7 Specialization. Marriage and family therapists represent themselves as providing specialized services only after taking reasonable steps to ensure the competence of their work and to protect clients, supervisees, and others from harm.

Therapy, supervision, and other professional services engaged in by marriage and family therapists take place over an increasing number of technological platforms. There are great benefits and responsibilities inherent in both the traditional therapeutic and supervision contexts, as well as in the utilization of technologically-assisted professional services. This standard addresses basic ethical requirements of offering therapy, supervision, and related professional services using electronic means.

Clinical Course Learning Outcomes

The Clinical Course learning outcomes relate to MFT program Student Learning Outcomes. These outcomes reflect a developmental progression from Practicum to Internship.

Course Learning Outcomes in the PhDMFT Practicum and Internship			
	Practicum	APEC (Internship)	
1. Cultivate comp	etence in working with diverse populations across the lifespan.	1. Explore the application of academic knowledge in MFT professional practice.	
2. Appraise adva evidence-bas	anced application of family and couple therapy models and ed practices.	2. Develop competencies and relationships in MFT professional practice.	
	tional/systemic ethical issues in MFT clinical practice th the AAMFT Code of Ethics.	3. Appraise the role of culture and context in MFT professional practice.	
4. Determine im spots in clinic	portance of cultural issues, differences, and personal blind al practice.	4. Examine relational/systemic ethical issues in professional practice.	
5. Integrate innov	vative systemic research-based approaches in clinical practice.	5. Formulate relational/systemic innovations in professional practice.	

Practicum		
1. Appraise relational/systemic best practices in MFT field.	4. Justify relational/systemic treatment approaches in MFT clinical practice.	
2. Cultivate competence in working with diverse populations across the lifespan.	5. Integrate innovative systemic research-based approaches in a specialized clinical area.	
3. Evaluate relational/systemic ethical issues in MFT clinical practice.		

For specific course information, codes, and listings, please visit the NU Catalog.

Overview: Clinical Training Expectations

The Practicum and APEC courses are academic classes. Like any other academic classes, there are course requirements. The Syllabus for each course lists the specific academic learning activities you will need to complete during the course. There are more activities during the two three-credit Practicum courses, and fewer activities during the three one-credit Internship courses. There are some general requirements that apply to all of the clinical courses.

Course Requirements - All Students Will:

Counseling/Therapy

- Provide therapy during each course. Students should average approximately 100 hours of client contact during MFT Doctoral Practicum.
- Strive to deep MFT sessions to a minimum of **fifty (50) minutes**.
- Maintain active professional liability (malpractice) insurance. If your insurance policy expires prior to the completion of your clinical year, you need to renew your policy so that you always have active insurance coverage. This requirement is waived for international students, if not required or available within the practice location. Feel free to email <u>MFTtraining@NU.edu</u> for questions about this requirement.
- Ensure each and every client receives an **informed consent document** (a copy is provided in Practicum I). In addition to the site's standard informed consent, the informed consent document must tell each client about the student status as a therapist trainee or student therapist (which includes participation in the Practicum/Internship class), and tell each client that the Local clinical supervisor/mentor supervises the student's work. Additionally, this informed consent serves as the client's release to allow video or audio recording of the sessions.
- **Track and schedule** all client appointments and supervision sessions in the NU Approved hour tracking system.
- Check with the Local clinical supervisor/mentor to see if the clinical site requires a background check, a record of inoculations, or other actions. If so, the student will comply with the site's requirements before beginning clinical work.

Supervision

- Participate in individual local supervision every week with the local clinical supervisor/mentor, and participate in weekly NU clinical classes (during Practicum). Students must email <u>MFTtraining@NU.edu</u> to request approval for an alternate local supervision arrangement (e.g., to attend local supervision every other week as allowed by state law). Each student will meet for two hours of class every week.
- · Ensure that they keep their local clinical supervisor/mentor apprised of ALL clients.
- Ensure that they actively protect client confidentiality during all supervision and clinical class sessions. This means, among other things, that students have an ethical responsibility to be sure that during online clinical classes no one other than the NU clinical instructor and the clinical class members is able to overhear any of the conversations or see the student's computer/tablet screen. This also means that students are to be sure that no personally identifiable information is transmitted during online sessions; students transmit only the minimum amount of information necessary to help the class instructor and other students understand the case.
- Ensure that documents sent to the instructor and to other students never contain names (other than the student's name and the supervisor's name) or any other personally identifiable information about the client. Protecting client confidentiality is a prime ethical responsibility of all therapists, including student-interns.

Records

All therapists have an ethical and legal responsibility to **maintain accurate client records** and to **maintain those records in such a way as to protect the client's confidentiality.** Therapists who do not properly maintain records leave themselves open to an ethics complaint to the professional association ethics' committee or to the state licensing board, and possibly to civil court action (a malpractice suit). Please remember that, according to well-established practice in the profession, the supervisor (including the NU faculty and the Director of Clinical Training) is bound by the same standards of confidentiality as the client's own therapist.

Records-related issues to remember:

- Track clinical and supervision hours. The local clinical supervisor/mentor will approve all direct therapy and local supervision hours. The NU faculty Member will approve NU group supervision hours and review all activities submitted by the student.
- Ensure that all case documentation (including billing) is completed in a timely manner according to site expectations and requirements. Students who do not submit case documentation and billing documents on time, according to the standards of the training site will be in danger of losing their site.
- **Complete a Written Release Form** on each client that the student audio or video records. Students will file these release forms as directed by the site's record keeping policies. These release forms may be either the site's standard release or may be the NU form (the NU informed consent). They are not routinely sent to NU.
- Maintain all client contact records in accordance with the site's requirements and in a secure manner.
 Students are responsible for guarding the confidentiality of information related to all clients with whom they work. This includes handling video or audio recordings, and written documents (including PowerPoint slides). Client names are never used in any work sent to NU.
- Maintain all clinical experience records until the statute of limitations on malpractice expires in the

student's state of practice, or until graduation, which ever happens last.

- To protect client confidentiality, students will **shred all material** they receive from other students regarding that student's clinical work. In the case of electronic records, "shred" includes using a secure delete, not just the regular moving to the Trash or Recycle Bin. See your computer operating system instructions for performing a secure delete.
- Students will never discuss case material either from their own work or case material reviewed with
 their local clinical supervisor/mentor or case material reviewed during the Clinical Training Class
 with anyone other than their supervision group at the site, their local clinical supervisor/mentor, or
 the Clinical Training class instructor or course colleagues. This specifically prohibits discussing case
 material with spouses, friends, and family members.
- Students utilizing client records (including recordings and notes/files) from a site placement where they
 are no longer active must have written permission from the site director. This documentation should
 be emailed to the assigned NU faculty member; please also copy <u>MFTtraining@nu.edu</u>.

Evaluation of Your Clinical Training Experience

- Because the focus of your clinical training is growth in competence and professional identity, formal and informal evaluations are expected and necessary. At the end of the practicum and the final APEC course, you will receive a **formal evaluation from your local clinical supervisor/mentor.** Your supervisor should discuss these evaluations with you for your continued growth.
- The ability to accurately self-evaluate your work is a vital professional skill that you will want to cultivate during your time at NU and during your post-degree supervision toward MFT licensure.
- Another piece of your self-evaluation is your evaluation of your ability to use the person of the therapist
 (i.e., who you are) as a tool for therapy. A good part of your data will be how clients, supervisors, faculty,
 and your fellow students respond to you. For example, if you find that you are having trouble getting
 long-term clients, you should discuss this with your supervisor. If your experience is not mirrored by
 others at that site, it may be a good time to discuss how you are coming across to your clients how
 your presentation of "self" may be helpful, or not.
- Your experience is a critical part of the evaluation process, so you can expect to complete some formal evaluations, too. You can expect to submit a formal evaluation of your local clinical supervisor/ mentor, the NU faculty member, and the Clinical Site itself. All of these formal evaluations are currently completed online.
- Please note that NU representatives (including the Director of Clinical Training, Associate Director of Doctoral MFT Clinical Training, Clinical Coordinator, NU faculty, academic and financial advisor (AFA), and others in administration) communicate on a regular basis about students. This may also include communicating with your local supervisor and/or site director. Information shared by students, including emails, may be shared directly or indirectly for the purpose of tracking status, assessing progress and coordinating support.

Documentation of Your Clinical Experience

- NU has an ethical, legal, and moral responsibility to verify that all students have, in fact, completed the required clinical training. From the legal perspective, our diploma is verification to a licensing board that you have met the standards contained in this document. Additionally, licensing boards and accrediting agencies can legitimately ask us how we know that students who live at some distance from campus, and who may never have come on campus, have in fact met these standards.
- All therapists have an ethical and legal responsibility to maintain accurate client records and to
 maintain those records in such a way as to protect the client's confidentiality. Therapists who
 do not properly maintain records leave themselves open to an ethics complaint to the professional
 association ethics' committee or to the state licensing board, and possibly to civil court action (a
 malpractice suit). Please remember that, according to well-established practice in the profession,
 the supervisor (including the NU faculty member and the Director of Clinical Training) is bound by the
 same standards of confidentiality as the client's own therapist.



The local clinical supervisor/mentor will verify your hours by approving your clinical activities
online. Additionally, the local clinical supervisor/mentor submits a formal evaluation of the student's
work. The due dates for these assignments are specified in the course syllabus. These two sets of
documentation – the evaluation and the hour log verification – complement each other and provide
us at NU the confidence that we can indeed certify that our students have met the standards for
competence and professional identity.

Completion of Practicum and Internship

• There are two equally important requirements to mark the completion of practicum and the APEC (internship). **One is the clinical hours (both client contact and supervision) requirement**. Your local clinical supervisor/mentor is primarily responsible for certifying your completion of these requirements to the standards specified in this handbook. The other is the **academic requirement**. The practicum and internship courses are academic classes, just like any other course at NU. You must complete all of the syllabus requirements to pass the course, and you must pass all four of these courses to meet the clinical training requirements of the PhDMFT degree plan.

Failure to Meet Standards

- We want all our students to succeed. However, research and experience both confirm that a certain percentage of students in clinical programs throughout the United States fail to satisfactorily complete their clinical training. This can be for a variety of reasons. Students should refer to the course syllabi and the National University catalog, both available online, for a clear statement of what kinds of behavior might result in a student failing clinical training, and a statement of the procedures that will be followed should that happen. In essence, any serious violation of the NU Code of Conduct or any serious violation of the AAMFT Code of Ethics can result in a failure in the program. Students are responsible for knowing and following the information in the all of these documents.
- Students who are dismissed from a Local Clinical Site are automatically referred to the Clinical Development Committee (CDC). See p. 38 for information about the CDC.

Personal Therapy for Students

- We encourage all students to seek personal therapy. Sitting in the client's chair can help us be more sensitive to the therapy process when we are in the therapist's role.
- If the local clinical supervisor/mentor decides to make personal therapy a requirement for the student who is receiving supervision, the program supports the supervisor in making that recommendation. Supervisors do not provide therapy to students.

Technology Requirements for Clinical Training

Before we turn to technology, do remember that we are, by virtue of the course material, talking about very sensitive material in our classes. You are ethically mandated to **take reasonable steps to safeguard the client's confidentiality.** This requirement is doubly important due to the convenience that technology allows. It is all too easy to forget while sitting at home that this is a confidential, professional conference to which other family members, including children, have no business having access. Even more to the point, though the iPad app makes it very easy to attend your online course while sitting at your favorite coffee shop or fast-food restaurant, that would be an even more serious breach of confidentiality due to the ease with which someone could intercept an insecure transmission (if you are using their free Wi-Fi) and/or overhear some or all of the conversation or see your screen. You are ethically responsible to treat every supervision session with the same degree of professionalism that you would as if you were sitting in your faculty member's office – or your local clinical supervisor/mentor's office (or sitting in as a co-therapist).

For most of the NU courses, a slower Internet connection will usually suffice due to the asynchronous nature of the course interactions. For your clinical courses, however, you will need a broadband Internet connection (i.e., FiOS, cable, or DSL).

Satellite does not have sufficient upload speed to work well, and dial up is very unsatisfactory. As you may or may not recall when you applied to the program, one of the technology requirements for the program was high speed internet services. The main reason for the high-speed internet is for the practicum/ internship courses. One suggestion: If you live in an area where broadband is not available, you might check the various cell phone companies (Verizon, Sprint, AT&T, T Mobile) for their data card coverage (aka 3G or 4G coverage - it will not necessarily be the same as their voice service). All of these companies are working hard to expand their broadband cell service, and you may find you can get a broadband cellular connection where nothing else will work. Typically, this costs about \$40-\$60 per month for a 3-5 gig allowance – only a little more than cable or DSL. In one faculty member's experience, cellular broadband is faster than DSL (and significantly faster than satellite or dial up), but not quite as fast as cable. Still, it is a very good option if nothing else works, or if you travel a lot. One faculty member has successfully taught class many times using a cellular data card.

Buy a noise-canceling headset. Please note that a handheld microphone plus your computer speakers will NOT work - neither will the microphone built into your webcam (or laptop) plus your computer speakers. If you do not use a head set or ear buds it will create a very annoying echo for everyone trying to listen to you, which makes understanding you very difficult. You also want to make sure that the audio card in your computer is full duplex. Most are. In essence, this means that when you plug your headset in, your speakers are muted. That, too, is essential to keep down the echo. This is an easy test. Plug in your headset but do not put it on your head. Speak into the microphone. If you hear anything from the speakers, you have to take one additional step. If your speakers do NOT mute when you plug in the headset and you have external speakers (not built-in like most laptops), try turning the volume on your external speakers all the way down. There is almost always a volume control/on-off switch on one of the external speakers or on the speakers' power supply. Do not mute the volume control in your system tray of your computer (the little icon that looks like a speaker in the lower right hand corner of your Windows screen; upper right of the Apple screen); that will mute your headset, too, and you won't be able to hear anything. If that doesn't work, contact the NU IT Service Desk for other assistance. Now, as for buying a headset, go for comfort. You will be wearing the headset for about 2 hours at a time, so you want it comfortable. You do not need a lot of fancy features, other than echo-canceling ability. As long as the headset is comfortable and echo-cancelling, cheaper is better. You should be able to get a very serviceable one for \$30 or less. Once you have the headset properly installed and working, make sure you do NOT turn the audio up too high. Having your microphone and headphones' audio set too high will also create an annoying echo. Note: Although it is not required, you will likely find that a USB headset will work more satisfactorily than the mini-plug headsets.

Check your router. Ideally, **you should plug directly into your router** rather than working on a wireless connection. A wireless connection is usually quite satisfactory for text-based work like email and some web pages, but for video and for graphics intensive work you will want to be plugged in to your router directly if at all possible. Check to be sure that your router is an 802.11g or 802.11n, or newer. 802.11b will work for pure text work, but for video it simply does not allow enough through-put, even with a wired connection. Newer is not always better, but in this case it is. If you do not have at least an 802.11n router, you should very seriously consider replacing your old router and installing the new, much faster and more capable one in your home network. You can purchase an Ethernet cable to plug your computer into your new router from Wal-Mart, Best Buy, Amazon, or a number of other sources.

If you have a broadband connection, **you will also need a webcam**. For the webcam, once again, cheaper is better. Most laptops built in the last few years have built-in webcams, and these should work well. For those of you who do not have a built-in webcam, Logitech has one for about \$29.99 which will work well. The more expensive web cams tend to have higher resolution – a nice feature, but not at all necessary for our purposes. In fact, the higher resolution tends to require more bandwidth, which can be problematic even with a good broadband connection due to 'net congestion.' Net congestion is, of course, beyond National University's control. Do get a webcam (if you don't already have one), but cheaper is better because it increases your chance of not getting stepped on by the Internet congestion.

Be aware of your surroundings. **Most webcams have a broad focus**, which means we can typically see you and everything behind you – typically up to 150 degrees. You might think about what is in your background before you set up your camera. Family members should never come into the room where you are discussing clinical cases, but if they do, remind them that they are being observed by people literally all over the USA – and perhaps several foreign countries. Also, do provide sufficient light for us to see you. Most students will be in a well-lit room so this should not be an issue. But if you work or prefer to work in a dimly lit room several stores sell some relatively cheap "natural daylight" lamps in desk and floor models. These daylight lamps are also very important if you are working with bright sunlight behind you – all we will see is a shadow. Set one of these daylight lamps BEHIND the camera pointing at you and it should greatly help. Don't put the lamp too close to the camera or it may overpower the camera, effectively leaving you in the dark. Likewise, don't put it too close to you or it may leave you looking "washed out." A little experimentation will allow you to quickly set up the same way each week. Pay attention to your video in the preview so you can see what others are seeing.

One final suggestion: If you find you are having problems, by all means, contact our excellent folks at the NU IT Service Desk as far in advance of your presentation as possible. If you give them enough time, they can probably walk you through resolution of most of the technical problems you are likely to have.

Video recording your client sessions Summary of technology needs:

- Camera set to record SD video (NOT HD HD video, though far better resolution, takes too much bandwidth)
- Camera set to export video file in *.mov, or *.mp4 format
- Simple **video editing software** for your computer (so you can cut clips to use in local and in online supervision; typically your clips will total NO MORE than 15 minutes per supervisory session)
- · External omni-directional microphone connected to the video camera
- Tripod or other device to hold the camera during your session



Video recording one's therapy sessions has been a major tool for MFT training since the early 1980s, when video recording equipment first became easily accessible to the general public. NU follows a well-established practice in the field by requiring students to **video record at least one client session each week**. Practically speaking, you will probably want to **record every session** for which the client will sign the appropriate release, for the simple reason that you never know when a really valuable learning experience might happen during a session. You will want to be sure to properly destroy any unneeded or unwanted video recordings, and you will need to properly safeguard the videos that you do keep for your local supervisor and/or your NU clinical classes. The NU Ethics Protocol (found in Appendix C) gives more details on this, and other, issues related to confidentiality. You must follow the Ethics Protocol closely, as well as any additional guidance from your clinical site.

If your site has its own video recording equipment, you will, of course, be limited to what the site has provided. If your site does not have video recording equipment permanently built in (and many do not), you will need to provide your own video equipment. Here are some practical suggestions for that likely scenario.

You will need a **video camera, a tripod, and an external microphone**. If you do not already have a video camera, you can purchase a Flip camera for around \$100; just about any inexpensive video camera works very well for this purpose. You may need a tripod for mounting the camera; usually a very inexpensive model is sufficient for the lightweight camera you will use. You will set up the tripod so that the camera is mounted behind the client pointed at you.

There are two reasons for this suggestion. First, by not having the client's face on camera, you are providing an extra layer of protection for the client's confidentiality. Second, you get to see you the way the client sees you. Your actions, and reactions, will be the focus of the supervision.

To make this focus on your work for supervision purposes, **we need to be able to hear the client** well. For that reason, you will want to buy an external omnidirectional microphone and connect that to the camera. Video camera microphones, even for professional video cameras, are notoriously poor. Your external microphone will give a much, much improved audio. Acceptable microphones can be found for sale in the \$20 to \$40 range from Amazon, Best Buy, Radio Shack, Wal-Mart, and other vendors. There are, of course, much more expensive models available, but these lower end omnidirectional microphones should provide sufficient audio quality, and a significant improvement over the camera microphone. To get the best quality, place the microphone on a table in the center of the room, approximately equidistant between you and the clients. As you run the cord from the camera to the microphone, be sure you do not create a trip hazard.

Before you first use your camera and microphone set up with clients, take a few minutes to **practice your set up.** Ideally, you should do your practice in the therapy room at your site. If this is not possible, try to simulate the setup at home. With a little practice, your set up and take down should add only a very few minutes to the time you spend at your site.

To use your camera, **turn it on just before the client comes into the room** (this assumes you have already secured the clients' signed release to allow you to record). Just allow the camera to run the entire session and then turn it off after the clients have left. When clients do not see the set-up and take down of the equipment, they are less likely to be "camera shy."

Unless your local clinical supervisor/mentor specifically directs you otherwise, you should plan to use **no more than 15 minutes of video for each supervision session** in which you present a recording. This will certainly be true of the videos you present in the NU clinical classes. Ten minutes would be a more normal video length. If at all possible, you should use video editing equipment to save the clip you want to present as a separate file. For Mac users, QuickTime Pro or iMovie are very good, and very inexpensive, options. For Windows users, Real Player has some inexpensive software that works well. You are free to use other video editing software as long as it works and exports to the proper format (preferably *.mov or *.mp4). These are just suggestions to get you started. Once your file is loaded into the video editor, select the clip based on your learning goal for choosing this particular clip. If you are not able to edit a clip out of the entire video, then you should at least have the video cued up to the desired starting point so there will be no wasted time in your supervision session while you look for the appropriate starting place.

One final word: **Video is an excellent learning tool.** It is the only one of the tools that effectively allows you to see you as others see you. However, it does raise the level of ethical risk for a violation of the client's confidentiality. As is the case with any powerful tool, you will want to take extra care to use it properly. In this case, carefully follow HIPAA and AAMFT Ethical Code Standards, the NU Ethics Protocol and additional instructions from your site, to guard client confidentiality.

*E-Professionalism (using technology for supervision)

When you attend NU group training, you are meeting in your Faculty Member's office. The same professional expectations relate to NU group training that apply to local supervision.

When meeting virtually, it can be easy to forget that you are actually participating in a professional meeting with people who can see and hear everything you say and do, just as if you were in the same physical space. Because our culture is still creating the rules for proper social discourse in a digital environment, we are offering these guidelines to assist you in conducting yourself in a properly professional manner during digital meetings, including the practicum and internship courses at NU.

The following specific expectations relate to your online supervision experience:

Behave professionally on camera.

- Except for those times when your instructor requests for you to turn off your camera (i.e., during video presentations), you should plan on keeping your camera turned on during the entire class. Our clinical classes are intended to be face-to-face. They are simply taking place in a digital space rather than a physical space. Seeing your face in the digital environment is just as important as seeing your face in the physical environment.
- Dress professionally on camera. Shirts are required. Casual shirts are acceptable, as long as there is nothing obscene on the shirt. Pajamas are not appropriate.
- Sit in a chair. We have had students lounging in bed. That is too informal for a professional meeting.
- Drinking nonalcoholic beverages is usually allowed in most professional meetings.

As long as that does not become disruptive, it is acceptable in the NU course room. Note that without prior explicit permission of the course instructor, you should not be eating during class.

Position the camera appropriately

- Show your face, not the side of your face or the top of your head.
- Consider the information you are broadcasting to your supervisor and cohort in the background of your camera image.

Be mindful of noise

You may want to keep your microphone muted except when you are actually talking. That can minimize any unintended or unexpected disruptions of the class. Microphones pick up lots of ambient noise from your physical space (computer fans, people talking in another room, televisions).

• Don't eat, floss, use the restroom, etc. with your camera or phone unmuted.

Demonstrate 100% commitment and presence in the course

- If you would not do an activity while sitting in the conference room at your clinical training site, you should not be doing that activity in the digital conference room for your practicum or internship class.
 - Do not surf the internet or post to social media during class.
 - Do not drive while you are attending class.
- In the past, we have seen students on camera preparing meals, writing emails, and even, on at least
 one occasion, brushing teeth while on camera. There have also been students actively involved in
 childcare during the class.
- If for some reason you need to excuse yourself briefly, it is appropriate to send a private chat message to
 your instructor to inform your instructor. You should return to the meeting as expeditiously as possible
 and inform your instructor that you are back, again via private chat message.
- Turn off or mute your cell phone. You would not normally take non-emergency calls during supervision
 at your site. The same should apply to non-emergency calls during your NU class. If you expect an
 emergency call, you can leave your phone on vibrate so you can discreetly check the call without
 disturbing others. If you are expecting an emergency call (or if you are on call for your site) you should
 let your clinical instructor know in advance so she/he can be prepared if you must suddenly leave. You
 can discuss what to do about make-up time during that advanced notice.

Protect Client Confidentiality

- Guard the confidentiality of all clients whose cases are being discussed. It is not just the primary
 therapist who has a moral and ethical obligation to guard the confidentiality of the client. All of us
 participating in the case consultation share in that ethical responsibility. This means that family
 members, coworkers, or others not directly involved in the class should not be able to see the screen
 or hear the audio on the case presentation. Again, if you would not invite this person into your clinical
 site's physical conference room, you should not invite them into the digital conference room, since
 we often are discussing people's lives and very sensitive matters.
- Always wearing earbuds or a headset is one step toward guarding the confidentiality of our discussions, and it is an important step. It is certainly not the only step.
- This includes attending class from a "closed" location (e.g., not allowing family members, friends, or strangers to overhear class conversation). Do NOT attend class when physically located in a public space (e.g., Starbucks, McDonalds, local library). Do NOT link to class from an unsecured wifi location.

6 NU Ethics Protocol











6 - NU Ethics Protocol

National University's marriage and family therapy (MFT) program is committed to the highest standards of professional competence and excellence. We expect MFT faculty and students to abide by both the letter and the spirit of the 2015 AAMFT Code of Ethics (hereafter referred to as "the Code"), as well as applicable state and federal codes and statues. This protocol is intended to provide guidance on actually implementing the Code. If you have any questions, you should always consult your local supervisor and/ or your NU instructor.

Duty to Clients

Everything we do should be for the good of the client (Standard 1). This has direct implications for NU practicum and internship students.

Evidence-based practice. During your course work, you have been introduced to commonly accepted theories of family therapy. You have also been introduced to articles that support certain kinds of therapy for certain kinds of presenting problems. While it is true that there is no such thing as a "one size fits all" therapy, you should select the therapy for your client that evidence suggests has the best chance of actually benefiting the client. For example, the research is very clear that a cognitively-focused therapy or a relationship-focused therapy is the treatment of choice for a depressed client (Sprenkle, 2002). Your supervisor can help you choose the best "fit" for you and your client until you gain the experience to make these choices alone. The point is, you chose based on the needs of the client, not based on what you happen to like best.

Therapist impairment. Section 3.3 of the Code requires that therapists seek assistance for any situation that could impair their professional judgment or ability to work for the good of the client. Going to graduate school, and especially going to graduate school while working full time, is inherently stressful. You need to monitor yourself and the feedback you receive from others (spouse or significant other, friends, supervisors, co-workers, etc.) for any signs that the stress may be causing a degradation of your performance, clinically or in any other area of your life. While your supervisor cannot engage in therapy with you (Section 4.2), you and your supervisor can engage in "self-of-the-therapist" conversations any time you have reason to believe that you could possibly be impaired. Your supervisor can, if necessary, refer you to appropriate professional resources to help you with the situation. Remember, it is never a problem to have a problem. It is only a problem if you do not deal with the problem.

Informed consent. Section 1.2 of the Code requires that therapists provide an informed consent process/ form to the client. This section of the Code is firmly rooted in the ethical principle of autonomy, that is, that clients have a right to the information they need to be able to make an informed choice about what happens to them. Since this principle is also found in numerous laws, state and federal, it is highly probable that your site will have an informed consent that all clients receive. Follow your local supervisor's directions in providing and briefing the standard informed consent to your clients. In addition, you need to also provide information about your intern status. The NU Informed Consent document, found in the Resources section of your course syllabi, is intended for that purpose. Be sure you provide your clients with a copy of this informed consent at the same time and in the same manner as you do your site's regular informed consent.

Client Confidentiality. There are few things that will put your future career at greater jeopardy than violating client confidentiality. In addition to the sections of Standard 2 of the Code, most states list violating client confidentiality as an unintentional tort and therefore grounds for a malpractice suit against the therapist.

Mandated reporting. As indicated in Section 2.1 of the Code, every state has statutory limits to confidentiality. Among these are the mandated reporting laws. You must be aware of these limits and brief them to clients as early in the therapy process as possible. Discuss your state's mandated reporting requirements and processes with your local supervisor. This is the other side of maintaining confidentiality. Failure to report something that should have been reported could be a very serious offense on your part.
Discussing cases. Discussing cases with a supervisor is the norm in our profession, and all states require supervision of clinical work as part of their license requirements. You should remember that discussing cases with your supervisor and your supervision group members, and with your Practicum classmates, is for the good of the client. However, discussing your cases outside of these tightly constricted exceptions is strictly prohibited. You should always be aware of the possibility of your conversations being intercepted or overheard. To guard client privacy and confidentiality, you should only use the minimum necessary identifying information about your client so that even if the conversation should be intercepted, electronically or any other way, or overheard, the client's confidentiality is still protected. Outside of the secure location of your local supervisor's physical office, you should never use the first and last name of your client.

Security of video recordings. Video recordings are a major tool for MFT therapy training. Video is the only tool that allows you, the trainee, to observe your own work and grow in your ability to "self-supervise," a critical skill once you become licensed. However, video does present some unique risks to client confidentiality. There are some steps you should take to be sure you are properly protecting your client confidentiality, especially in our digital environment (Sections 2.5, 6.3 and 6.4).

- If you have the option, set the video camera to record you, not the client. Not only does this protect the client's identity, it also lets you see you the way the client sees you. If you are able to do this, be sure you use an off-camera microphone placed so that all voices are clearly audible.
- Download the video from your camera and keep it in a secure location. Alternatively, keep the camera
 under lock and key. The principle for years has been that adequate security requires a double lock
 (e.g., a locked file cabinet inside a locked closet). The digital equivalent would be to put the video file
 inside a password-protected folder inside of an encrypted folder on an external hard drive and both
 passwords must be unique, just as the two keys in the physical world had to be unique. If you download
 to a thumb drive or some other easily transportable media, then the physical double-lock standard
 applies. Be sure to have a means of securing the thumb drive when you transport it so that it is not
 lost or stolen (i.e., a lock box within a locked trunk).
- For group supervision, NU provides a HIPAA-compliant interface and has a business associate agreement (BAA) with the provider. You will be asked to share your computer screen and the class will share your video through synchronous streaming. Never post these clips on public YouTube channels or any social media (e.g., Facebook) or media sharing site (e.g., Flickr, Photobucket). Do not email or upload your video to any media sharing site or to the learning management system.
- Client recordings are for training purposes only and not intended to be a part of the permanent client record. Please consult with your local supervisor regarding applicable state laws and agency policies. Maintain the video only as long as you actually need it. Generally, that will be only until you have presented the case to your local supervisor and/or NU clinical instructor. If this should be a case you are considering for your final case presentation, be very sure you keep the video using the security standards listed above. When you are ready to delete the video, be sure you securely delete it do NOT just hit the "Delete" key on your computer. If your computer operating system does not come with a secure delete method, there are commercially available products which will securely delete the file and make it unrecoverable.

Security of client records. Most states have requirements for how long client records must be maintained. Your site will most probably have procedures for secure, proper storage of client records. Follow your site's protocols for client records exactly. For any notes you make for your own use (e.g., for the final case presentation or getting ready for a case presentation to your practicum or internship class) follow the same security protocols as for the video files. You will delete your text records using the secure delete process just as you will for video files.

Summary

This protocol is not intended to be exhaustive. Follow the AAMFT Code of Ethics, plus your state and federal laws. Where there appears to be a conflict, always follow the most restrictive or the most stringent guidelines or rules. This is a way you build for yourself a narrative of success.

7 Additional Clinical Requirements











7 – Additional Clinical Requirements

Local Supervision

Graduation Requirements

To graduate, students must have a total of 60 supervision hours.

The local clinical supervisor/mentor will **verify student hours by approving clinical activities in the clinical tracking system**. Additionally, the local clinical supervisor/mentor submits a **formal** evaluation of the student's work at the end of each clinical course. The due dates for these assignments are specified in the course syllabus. At the end of each course, an approved hour log is generated. These two sets of documentation – the evaluation and the approved hour log – complement each other and provide NU the confidence that they can certify the student has met the standards for competence and professional identity.

Guidelines

Students must abide by these guidelines pertaining to supervision:

- · Participate in individual local supervision every week with the local clinical supervisor/mentor.
- · Ensure that they keep their local clinical supervisor/mentor apprised of ALL clients.
- Ensure that they actively protect client confidentiality during all supervision and clinical class supervision. This means, among other things, that students have an ethical responsibility to be sure that during online clinical classes no one other than the NU faculty and the clinical class members can overhear any of the conversations or see the student's computer/tablet screen. This also means that students are to be sure that no personally identifiable information is transmitted during clinical class supervision; students transmit only the minimum amount of information necessary to help the Program Faculty and other students understand the case.
- Ensure that documents sent to the instructor and to other students never contain names (other than the student's name and the local clinical supervisor/mentor's name) or any other personally identifiable information about the client. Protecting client confidentiality is a prime ethical responsibility of all therapists, including student-interns.
- Record and track all supervision hours in the Clinical Tracking System.

If the local clinical supervisor/mentor decides to make personal therapy a requirement for the student who is receiving supervision, the program supports the supervisor in making that recommendation. local clinical supervisor/mentor do not provide therapy to students.

State Requirements

NU approves local clinical supervisor/mentors based upon State requirements for postgraduate supervision. Supervisor requirements vary from state to state. It is the student's responsibility to know whether their supervised hours will count if the student moves to a state that is different than the one in which their supervisor was approved. If their local clinical supervisor/mentor is AAMFT approved, then the supervision may be easier to transfer from one state to another.

Some states, such as California, explicitly prohibit counting webcam/online based supervision toward licensure with a non-California licensed supervisor. Students in those states may count the weekly NU clinical training classes toward the NU graduation requirement but may NOT count those hours toward their state's requirements for licensure. It is the student's responsibility to verify whether the NU clinical classes can count as "group supervision" for state licensure or not.

- · Students are expected to meet with their local clinical supervisor/mentor for at least one hour each week.
- MFT Doctoral Practicum I students are expected to attend and actively participate in the two-hour online course with their assigned NU faculty. Students must consult with the CAT to discuss any exceptions to this weekly arrangement.
- According to COAMFTE standards, students may not count any client contact hours during a week in which they did not meet with an AAMFT Approved Supervisor or Supervisor Candidate (NU faculty meet this requirement).

Vetting a New Site and/or local clinical supervisor/mentor

If a student is dismissed from their local training site or local supervision, or if they resign, the student must:

- Email their NU faculty and copy the CAT at MFTtraining@NU.edu within 24 hours.
- Make sure that they maintain professionalism as they leave their site and/or local clinical supervisor/ mentor. Students must remember that their reputation is valuable, and their local clinical community is not a good place to burn a bridge. Student will be expected to adhere to any site policies and should work closely with their sites as they end their time at the site.
- Unless their local clinical supervisor/mentor instructs them otherwise, students must make sure that all clinical documentation is complete (e.g., all case notes and client communication have been placed in client files).
 - Leave **all client data onsite**. Do not take any client data (written or recorded). That data is the property of the site.
 - **Cease contact with clients.** Any contact from a client should be provided to the local clinical supervisor/mentor in a HIPAA-compliant manner.

It is always preferred to **connect with the site and local clinical supervisor/mentor in-person** when the student decides to end the relationship.

If the student is dismissed from the site or the relationship is ended with the local supervisor, the student will be asked to meet with the Clinical Development Committee (CDC). The purpose of the meeting is to determine what support is needed for continued clinical development. Depending on the circumstances, a CDC meeting may also be required if the student resigned. Please see the Clinical Administrative Training Team Interventions for more details on this process.

If the student needs an additional site or local clinical supervisor/mentor:

- Email <u>MFTtraining@NU.edu</u> to gain additional access to the clinical tracking system to vet a new site or local clinical supervisor/mentor.
- Complete all tasks and submit required documents for vetting a new site and/or local clinical supervisor/ mentor.
- Support the new Site Representative or local clinical supervisor/mentor as they submit the required information and documents.
- When the approval process is complete, the site will be entered into the clinical tracking manager. Students may not see clients at the new site until they have received notification from the CAT that the site has been fully approved.

Additional Guidelines

Students must comply with the following guidelines related to clinical experience:

Students must maintain professional liability (malpractice) insurance. If a student's insurance policy expires prior to the completion of the clinical experience, they will need to renew the policy. This requirement is waived for international students interning internationally, if not required or available within the practice location.

- Check with the Site Representative to see if the site requires a background check, a record of inoculations, or other actions. If so, the student must comply with the site's requirements before beginning clinical work.
- Ensure every client receives an informed consent document. In addition to the site's standard informed consent, the informed consent document must inform each client about the student status as a therapist trainee or student therapist (which includes participation in the Practicum class) and tell each client that the local clinical supervisor/mentor supervises the student's work. Additionally, this informed consent serves as the client's release to allow video or audio recording of the sessions.
- Students should remain actively seeing clients for the duration of clinical courses.

Rounding Hours.

Students will need to connect with their site representative and their local clinical supervisor/mentor for questions and directions on rounding hours. The site representative should be consulted on the required or advised length of therapy sessions. The local clinical supervisor/mentor should be consulted about any questions related to the reporting of therapy hours. The local clinical supervisor/mentor should follow standard practice and/or policies that are provided by any governing agencies. Generally, it is acceptable to round up to the nearest 5 minute.

Evaluation of Clinical Training Experience

- Because the focus of the clinical year is growth in competence and professional identity, formal and informal evaluations are expected and necessary. At the end of every non-Capstone course, **the local clinical supervisor/mentor will complete a formal evaluation of the student.**
- At the end of the practicum courses, you will evaluate yourself and your faculty will also evaluate you. These evaluations will be seen by all clinical faculty to aid in your growth and development on several competency domains. The ability to accurately self-evaluate one's own work is a vital professional skill that students will want to cultivate during their time at NU and during their post-degree supervision toward MFT licensure.
- Another piece of the self-evaluation is the student's evaluation of their ability to use the **person of**the therapist (i.e., who they are) as a tool for therapy. A good part of the data will be how clients,
 supervisors, faculty, and student's fellow classmates respond to them. For example, if the student finds
 that they are having trouble getting long-term clients, they should discuss this with their supervisor. If
 their experience is not mirrored by others at that site, it may be a good time to discuss how they are
 coming across to their clients how their presentation of "self" may be helpful, or not.
- The student experience is a critical part of the evaluation process, so students will complete formal evaluations, too. Students will submit a formal evaluation of their local clinical supervisor/mentor, the NU faculty, and the Clinical Site itself. All these formal evaluations are currently completed online.

Please note that NU representatives (including the CAT, NU faculty, Academic and Financial Advisor, and others in administration) communicate on a regular basis about students. This may also include communicating with the local clinical supervisor/mentor and/or Site Representative. Information shared by students, including emails, may be shared directly or indirectly for the purpose of tracking status, assessing progress, and coordinating support.

8 Frequently Asked Questions



8 - Frequently Asked Questions

Q: Can I be paid for clinical training?

A: Yes. To be absolutely safe, you should check to make sure your state has no such prohibition (most do not, but that is no help if your state prohibits student therapists from being paid).

Q: Can I do my practicum/internship in a private practice setting rather than an agency?

A: Yes. Some states may not allow a student therapist to work in private practice settings. As always, it is the student's responsibility to verify that the selected clinical site conforms to state licensing board requirements. As an example, California does not allow student therapists, accruing hours for their clinical degree, to work in a private practice setting.

With this said, as long as the private practice otherwise meets the standards given in the Supervisor Approval documents, there is nothing in NU policy to prohibit this. Before you agree to work in a private practice setting, you need to be sure that the practice has a sufficient volume of clients that they can guarantee you will be able to see 10 or more clients per week who pay for therapy out of their own pockets, rather than billing any sort of third-party payer. Gaining sufficient client contact hours, generally speaking, has been the biggest struggles for students working in a private practice setting.

Q: Will I have to pay for clinical supervision?

A: Maybe. The majority of students are able to find sites that offer supervision for free. In some instances, the sites where students want to do their clinical work do not have a qualified local clinical supervisor/ mentor and they opt to contract with an "off-site" supervisor to provide the required supervision. Those who do pay for supervision typically pay whatever their supervisor normally charged for an hour of therapy. You are not required to select a placement site that will require you to pay for supervision, but some students, whether because they were seeking a specific type of clinical experience to further their career or because of limited options available in their area, have paid for clinical supervision.

Q: How long will it take me to find a site and local supervisor?

A: About four months. Based on the data from 50 recent students, the average time to secure a practicum site and supervisor was 15 weeks. Some students took longer, up to a year. So, allow yourself plenty of time to find a site and supervisor. Use the tip sheet available in the Practicum Preparation Process. Above all, network, network, network, and start this process of looking and networking as soon as possible. Finding a site and local supervisor takes work and persistence on your part. This is the same kind of persistence and networking that you will need to build a successful practice after you are fully licensed, so this effort now can pay dividends later.

Q: Can I count group therapy?

A: Yes. Group therapy with individuals counts as an individual hour; group therapy only counts toward the required "relational" hours if the group involves multiple members of the same family (couples, parents, siblings). Your NU faculty member can help you if you have specific questions. One hour of group therapy counts as one hour of direct client contact, whether there are two clients or eight clients in the group.



Q: May I have more than one clinical site at a time?

A: Yes. Some students decide to have an additional site in order to get additional hours or to gain experience with a particular client group. All sites must be vetted and approved by a member of the Clinical Administrative Team. Students may not count hours earned at an unapproved site. Students may be breaking the law in their state by working as a therapist without approval to do so as a part of their academic program. Most students will only have one site, but you are permitted to have more than one at the same time. Depending on your local clinical supervisor/mentor's qualifications and preference, it may be possible to have only one local supervisor sign off for on your work at both sites. Your local clinical supervisor/mentor can decide whether she/he is comfortable supervising your work at more than one site. If not, you will need to have more than one local clinical supervisor/mentor if you are going to work at more than one site. The new supervisor also needs to be fully approved.

Q: What credentials are needed for my local supervisor to be approved?

A: Marriage and Family Therapy students are ultimately responsible for identifying appropriate sites and supervisors. Once those sites and supervisors have been identified by the students then they are reviewed by the Clinical Administration Team. All supervisors must meet the requirements for post-degree supervision for marriage and family therapists in that state. The Director of Clinical Field Placements approves settings and supervisors by reviewing the state regulations and the credentials of the proposed supervisor. The utilization of the state regulations for post-degree supervisors is a NU policy and is not required by any boards that license marriage and family therapists.

Q: Can I count the extra hours I spend at my site?

A: No. The only hours that count toward your NU graduation requirement are hours that you spend providing therapy to clients. Psychoeducation does not count as direct client contact.

Contacting referral sources, scheduling clients, observing other therapists, staff meetings, and case documentation – may be ethically and professionally necessary; and these indirect hours do not count toward the 300 direct therapy hours required.

Q: If I speak two languages, can I provide therapy in both?

A: Performing therapy in a language other than a student's primary language requires additional understanding and sensitivity to possible misunderstandings related to culture, power and humor. Students should recognize that therapy goes beyond words, and students who provide therapy in another language are expected to obtain supervision that addresses cultural sensitivities around learning/thinking in a language other than English, as well as related self of the therapist factors. If you and your client share the same language and your local supervisor only speaks English, it is important to discuss nuances associated with understanding, interpretations and clinical implications.

9 Additional Policies & Processes



9 - Additional Policies & Processes

Clinical Administrative Training Team Interventions

There are several instances in which it will be necessary for a student to engage with the CAT while they are enrolled in a clinical course. There are two distinct types of interventions, Clinical Development and Clinical Intensive Support, with two tiers, One-on-One or Full Committee. The type and level of contact required will depend on the specific situation the student is experiencing.

There is a similar referral process for both processes in that any NU faculty, local clinical supervisor/mentor, or Site Representative with concerns about a clinical student may refer them to the CAT. It is expected that prior to a referral from the Program Faculty, the Program Faculty has discussed the concerns with the student. Once a referral is made, the CAT discusses which intervention and tier is most appropriate. One member of the CAT will email the student to set up a synchronous meeting. Documentation of the meeting and any action items will be provided based on the type of intervention completed. The image below shows the different interventions and tiers.



Clinical Development Committee (CDC):

The CDC supports the professional development of MFT students in the practicum preparation process and subsequent clinical courses. The Full Clinical Development Committee is chaired by the Director of Clinical Training and comprised of the Associate Director and the MFT Clinical Coordinator. Oftentimes the current NU faculty is also invited to attend. The One-on-One CDC meetings will take place with either the Director of MFT Clinical Training or the Associate Director of MFT Clinical Training. The nature of the concern and recommendations from the NU faculty may be considered when determining the appropriate intervention tier.

Students may be referred to the CDC for several reasons, such as but not limited to:

- · Reports of professionalism concerns from site or local supervisor
- Missing more than two NU group supervisions within a course
- Prior concerns from didactic course faculty on clinically relevant areas (interpersonal interactions, assignment timeliness, etc.)
- Termination from site*
- Concerning evaluations**

The CDC has the authority to develop clinical action plans for students that target identified growth areas. The plans will include action items that students are required to complete before they can be registered for their next clinical course. If referred to the CDC during the final clinical course, students must complete the required action items prior to meeting clinical program graduation requirements. Full Committee CDC meetings will be formally documented in the student's file. Appeals of CDC plans should be made to the Program Director.

- * Three Strikes Policy: After a student has been referred to the CDC three times, the student will meet with the CDC. However, the student will not be provided with a third action plan. Instead, the follow-up letter will be a recommendation to the Program Director that the student does not continue with clinical training. The student will be required to meet with the Program Director to discuss academic options.
- ** Insufficient Competence: Insufficient Competence is indicated when a local clinical supervisor/ mentor or NU faculty evaluates a student as below a developmentally appropriate standard for the student's training level by either: 1) marking 50% or more of the evaluation items as "not observed" or 2) providing a written comment about the student's lack of progress and/or lack of responsiveness to supervision.

Clinical Support Committee (CSC):

The CSC supports those who are experiencing personal struggles that may impact their professional and/ or academic development during the practicum preparation process and subsequent clinical courses. The Full CSC is chaired by the Director of Clinical Training and comprised of the Associate Director and the MFT Clinical Coordinator. Oftentimes the current NU faculty is also invited to attend. Additional support, such as the local clinical supervisor/mentor and/or Authorized Site Representative may also be asked to attend. The One-on- One CDC meetings will take place with either the Director of MFT Clinical Training or the Associate Director of MFT Clinical Training. The nature of the concern and recommendations from the NU faculty will be considered when determining the appropriate intervention tier.

Students may be referred to the CSC for several reasons, such as:

- Sudden health concern
- · Significant change in one's life (end of relationship, loss of loved one, etc.)
- · Displaying symptoms of burnout or compassion fatigue
- Struggle with work/life balance

At the conclusion of the meeting, the CSC will identify via email any follow up items that must be completed and/or recommendations for next steps.

Specialized Training

The PhDMFT Program at NU is designed to prepare students to think and interact systemically with a broad range of individual and relational clients. The program curriculum is designed to prepare students to take the national licensing exam, which requires broad knowledge of MFT schools of therapy.

 Students who attempt the following types of therapeutic intervention need to ensure that they receive supervision and/or additional training specific to these specializations: EMDR, Hypnosis, Addiction, and many types of assessments*

*Please note that these lists are intended to be exemplary, not exhaustive. Students need to practice within their area of competency. In other words, if the student did not study the topic within the NU MFT program, they need to demonstrate that they are receiving additional supervision/training before attempting to intervene with that population or approach.



Consider the AAMFT Code of Ethics (2015):

3.6 Development of New Skills. While developing new skills in specialty areas, marriage and family therapists take steps to ensure the competence of their work and to protect clients from possible harm. Marriage and family therapists practice in specialty areas new to them only after appropriate education, training, and/or supervised experience.

3.10 Scope of Competence. Marriage and family therapists do not diagnose, treat, or advise on problems outside the recognized boundaries of their competencies.

3.1 Maintenance of Competency. Marriage and family therapists pursue knowledge of new developments and maintain their competence in marriage and family therapy through education, training, and/or supervised experience.

3.2 Knowledge of Regulatory Standards. Marriage and family therapists pursue appropriate consultation and training to ensure adequate knowledge of and adherence to applicable laws, ethics, and professional standards.

9.1 Accurate Professional Representation. Marriage and family therapists accurately represent their competencies, education, training, and experience relevant to their practice of marriage and family therapy in accordance with applicable law.

9.7 Specialization. Marriage and family therapists represent themselves as providing specialized services only after taking reasonable steps to ensure the competence of their work and to protect clients, supervisees, and others from harm.

Students who choose to receive training from certificate programs (e.g., EFT, Imago, Gottman, Play Therapy) must use care in how they refer to their level of competency before they have completed all steps for certification (e.g., students may not refer to themselves as an EFT, Gottman, or Play Therapist). While in the NU MFT program, students should represent themselves clearly as "a student in training."

Once again, students should keep this handbook handy for their reference. It may be necessary to review multiple times during the clinical courses, in order to ensure compliance and successful completion of their clinical training. If students and/or their local clinical supervisor/mentor have questions about the policies, they should be sent to <u>clinical @ NU.edu</u>.

We look forward to supporting students during their clinical training!



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